

Yampa-White River Region *FastFacts* • Key Takeaways



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Employment

All three counties have experienced a 0.5% - 1.0% decrease in unemployment rates when compared to February 2015. Employee shortages are worsening for Moffat and Routt when compared to a year ago, with Rio Blanco's employee shortage easing slightly.

Industry

YVDP has made major changes to Moffat County reporting to include Utilities and Educational Services, which were previously withheld due to "Confidentiality". Those two sectors provided 21.0% of the wages and 13.9% of the employees in the county. Pp. 4, 5.

Wages

Rio Blanco saw a drop in its third quarter average weekly wage from \$1,012 to \$992. Moffat and Routt had a \$20-plus increase in their average weekly wages. Accommodations and Food Services had the lowest average wages with Moffat County being the lowest.

Real Estate

Median monthly rents are gradually increasing. Moffat and Routt median rents have risen by almost 2.5% over the last six months. There are no new foreclosures to report for February 2016.

Energy

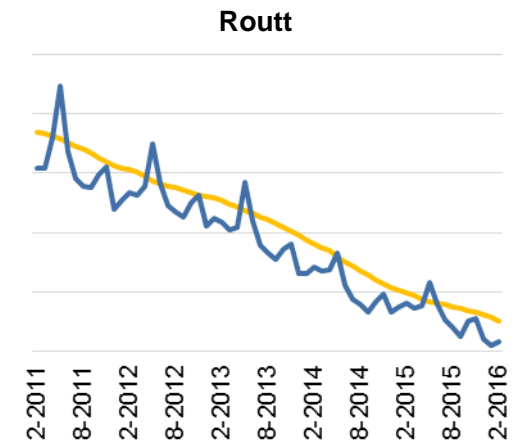
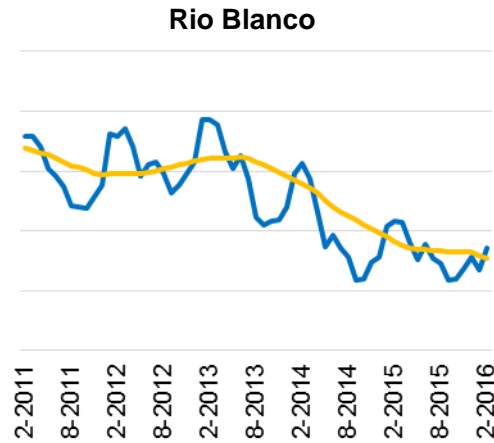
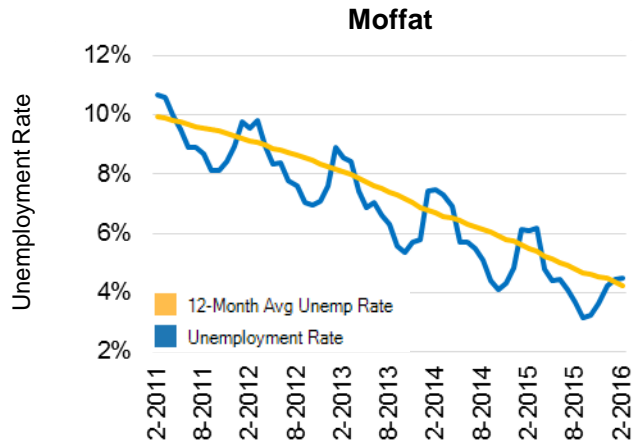
Northwest Colorado produced 65.8% of the state's coal for January 2016. However, all three counties experienced decreased year-over-year production in coal, oil and gas. Deserado Mine began production mid-month. **Oil and gas figures are still being processed by the COGCC.*

Climate

End of March snow depth is 17+ inches higher than it was this time last year. Snow-water equivalency is also greater in volume for both the White and Yampa River basins. Stagecoach Reservoir has decreased slightly to 100% capacity, and Yamcolo has reached 80% of its capacity, up from its previous month's capacity of 76%.

April 4, 2016 Release

Employment



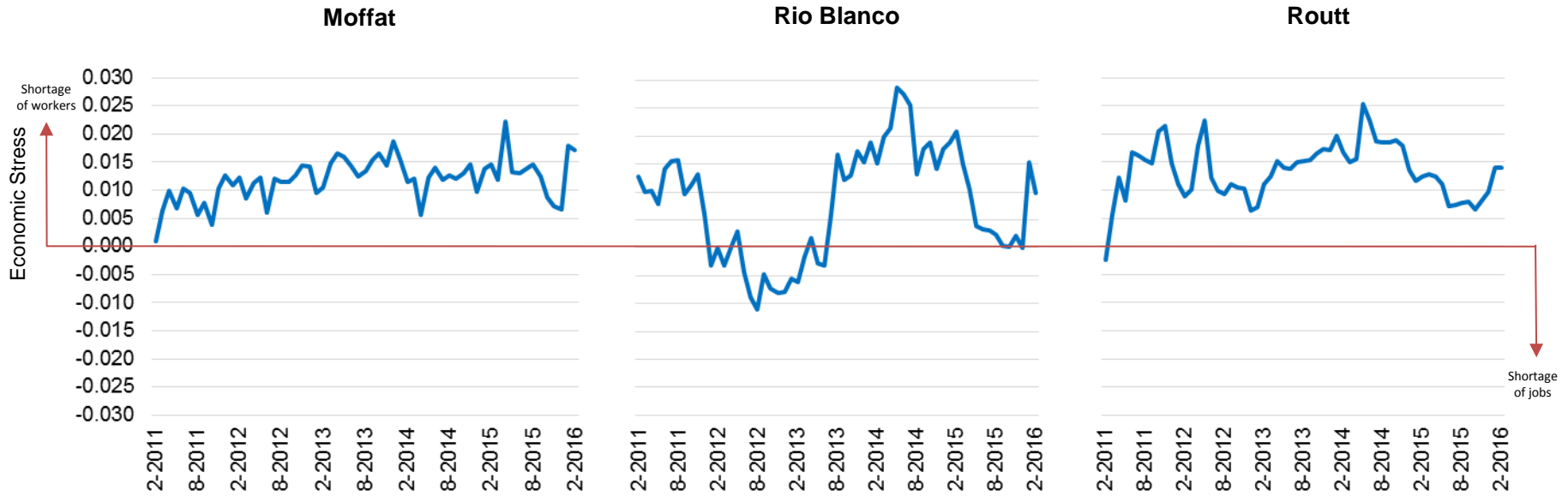
Moffat

Rio Blanco

Routt

Period	Employment	Unemployment	Rate (%)	Employment	Unemployment	Rate (%)	Employment	Unemployment	Rate (%)
2-2015	6,779	440	6.1	2,606	176	6.3	14,690	550	3.6
3-2015	6,830	451	6.2	2,634	177	6.3	14,566	521	3.5
4-2015	6,858	345	4.8	2,623	156	5.6	13,627	501	3.5
5-2015	6,798	315	4.4	2,704	144	5.1	12,884	578	4.3
6-2015	6,962	323	4.4	2,808	165	5.5	13,841	510	3.6
7-2015	6,837	294	4.1	2,753	148	5.1	14,117	443	3.0
8-2015	6,710	255	3.7	2,692	139	4.9	13,869	398	2.8
9-2015	6,705	218	3.1	2,736	124	4.3	13,213	339	2.5
10-2015	6,861	230	3.2	2,720	125	4.4	13,131	407	3.0
11-2015	6,882	259	3.6	2,697	134	4.7	13,130	422	3.1
12-2015	7,104	315	4.2	2,700	146	5.1	14,928	365	2.4
1-2016	7,058	330	4.5	2,667	132	4.7	15,373	341	2.2
2-2016	7,009	331	4.5	2,655	152	5.4	15,325	360	2.3

Economic Stress Indicator (ESI)



Economic Stress Indicator (ESI) = Employed Workers Ratio - Labor Force Ratio

Moffat December 2015 ESI = 1.034 – 1.017 = + 0.017

Rio Blanco December 2015 ESI = 1.019 – 1.009 = + 0.010

Routt December 2015 ESI = 1.043 – 1.029 = + 0.014

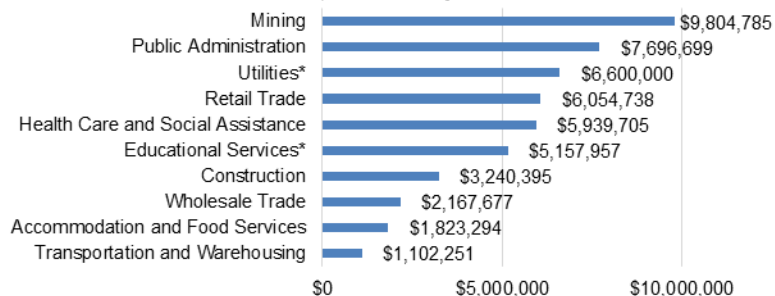
Note: Optimal balance (least amount of stress) between Employed Workers and Labor Force = 0.00. Too far above 0.00 can be an indicator of a shortage of workers and too far below 0.00 can indicate a shortage of jobs.

Period	Moffat		Rio Blanco		Routt	
	Employed Workers	Civilian Labor Force	Employed Workers	Civilian Labor Force	Employed Workers	Civilian Labor Force
2-2015	6,779	7,219	2,606	2,782	14,690	15,240
2-2016	7,009	7,340	2,655	2,807	15,325	15,685
Ratio	1.034	1.017	1.019	1.009	1.043	1.029

Industry and Wages

Moffat

Top 10 Sectors by Total Wages, Third Quarter 2015



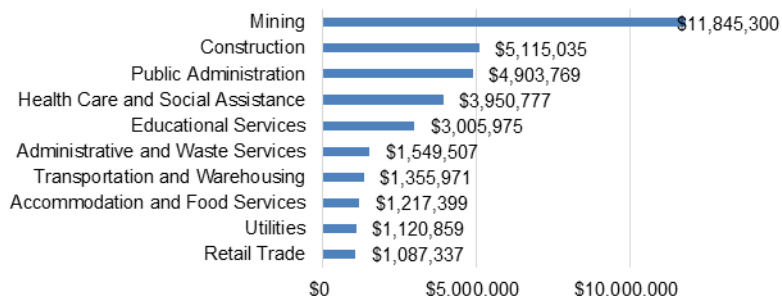
Moffat Employees and Wages for Top 3 Industry Sectors

Top 3 Sectors by Total Wages Distributed, Q3 2015		Average Employees	Total Wages	Average Weekly Wage
Total All Industries		4,720	\$55,988,593	\$913
1	Mining	481	\$9,804,785	\$1,568
2	Public Administration	601	\$7,696,699	\$985
3	Utilities*	322*	\$6,600,000*	\$1,600*

*Figures based on guesstimate due to confidential reporting. See page 5, *Confidential Reportings*.

Rio Blanco

Top 10 Sectors by Total Wages, Third Quarter 2015

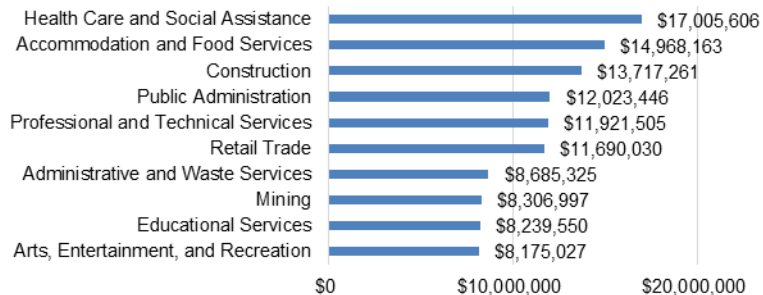


Rio Blanco Employees and Wages for Top 3 Industry Sectors

Top 3 Sectors by Total Wages Distributed, Q3 2015		Average Employees	Total Wages	Average Weekly Wage
Total All Industries		3,001	\$38,712,280	\$992
1	Mining	580	\$11,845,300	\$1,571
2	Construction	286	\$5,115,035	\$1,381
3	Public Administration	452	\$4,903,769	\$835

Routt

Top 10 Sectors by Total Wages, Third Quarter 2015



Routt Employees and Wages for Top 3 Industry Sectors

Top 3 Sectors by Total Wages Distributed, Q3 2015		Average Employees	Total Wages	Average Weekly Wage
Total All Industries		14,001	\$150,640,597	\$828
1	Health Care and Social Assistance	1,340	\$17,005,606	\$976
2	Accommodation and Food Services	2,379	\$14,968,163	\$484
3	Construction	1,174	\$13,717,261	\$900

Top 10 Average Weekly Wages

Moffat		Rio Blanco		Routt	
Industry	Average Weekly Wage	Industry	Average Weekly Wage	Industry	Average Weekly Wage
Utilities*	\$1,600*	Utilities	\$1,627	Management of Companies and Enterprises	\$1,908
Mining	\$1,568	Mining	\$1,571	Mining	\$1,682
Finance and Insurance	\$1,045	Construction	\$1,381	Utilities	\$1,580
Public Administration	\$985	Transportation and Warehousing	\$1,199	Wholesale Trade	\$1,368
Construction	\$951	Health Care and Social Assistance	\$1,013	Finance and Insurance	\$1,302
Transportation and Warehousing	\$902	Administrative and Waste Services	\$910	Manufacturing	\$1,291
Arts, Entertainment, and Recreation	\$866	Educational Services	\$883	Professional and Technical Services	\$1,256
Wholesale Trade	\$860	Other Services, Ex. Public Admin	\$855	Public Administration	\$977
Health Care and Social Assistance	\$835	Public Administration	\$835	Health Care and Social Assistance	\$976
Educational Services*	\$800*	Manufacturing	\$742	Construction	\$900

*Note: Figures based on guesstimate due to confidential reporting.

Confidential Reporting of Industry Wages

County	Industry Reporting Confidential Wages	Total Wages of Confidential Industries	Total Wages for All County Industries
Moffat	1. Educational Services 2. Management of Companies 3. Utilities	\$11,857,957	\$55,988,593
Rio Blanco	1. Unclassified	\$12,000	\$38,712,280
Routt	1. Unclassified	\$9,708	\$150,640,597

Source: Colorado Department of Labor and Employment

Lowest Average Weekly Wage

County	Industry Sector	Average Weekly Wage	% Change from Q3 2014
Moffat	Accommodation and Food Services	\$297	-4.19%
Rio Blanco	Retail Trade AND Accommodation and Food Services	\$429	+4.38% AND +2.87%
Routt	Accommodation and Food Services	\$484	+8.76%

Average Weekly Wage Across All Industries

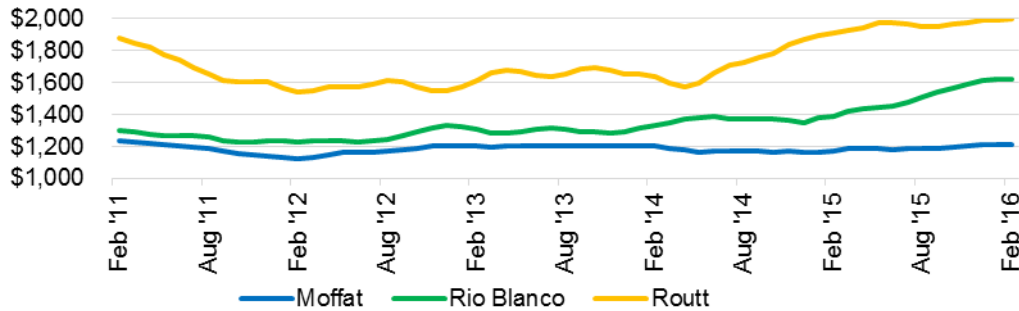
County	Q3, 2011	Q3, 2012	Q3, 2013	Q3, 2014	Q3, 2015
Moffat	\$845	\$862	\$866	\$890	\$913
Rio Blanco	\$1,026	\$926	\$990	\$1,012	\$992
Routt	\$787	\$771	\$814	\$807	\$828
Colorado	\$948	\$936	\$952	\$982	\$1,005

Number of Employees Above and Below Average Weekly Wage*

County	Average Weekly Wage Across All Industries	Total # of Employees Below Average Weekly Wage	Total # of Employees Above Average Weekly Wage
Moffat	\$913	1,421*	2,626*
Rio Blanco	\$992	1,305	1,697
Routt	\$828	6,908	7,090

*Note: Total # of employees does not include Confidential reporting.

Median Rent

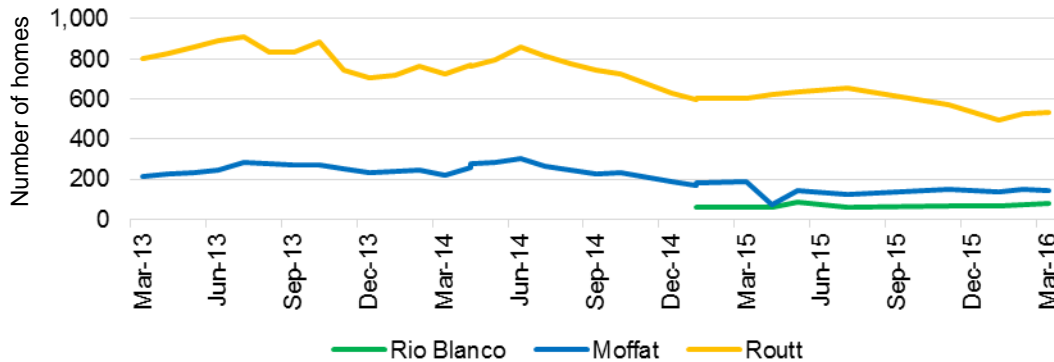


05/2015 - 02/2016 Median Rent Per Month

Period	Moffat	Rio Blanco	Routt
05/2015	\$ 1,187	\$ 1,443	\$ 1,976
06/2015	\$ 1,180	\$ 1,449	\$ 1,973
07/2015	\$ 1,185	\$ 1,475	\$ 1,967
08/2015	\$ 1,187	\$ 1,508	\$ 1,949
09/2015	\$ 1,191	\$ 1,540	\$ 1,955
10/2015	\$ 1,196	\$ 1,564	\$ 1,969
11/2015	\$ 1,204	\$ 1,590	\$ 1,977
12/2015	\$ 1,208	\$ 1,612	\$ 1,994
01/2016	\$ 1,212	\$ 1,620	\$ 1,994
02/2016	\$ 1,215	\$ 1,624	\$ 1,998

Source: Zillow

Homes For Sale



06/2015 - 03/2016 Homes For Sale (# of Homes)

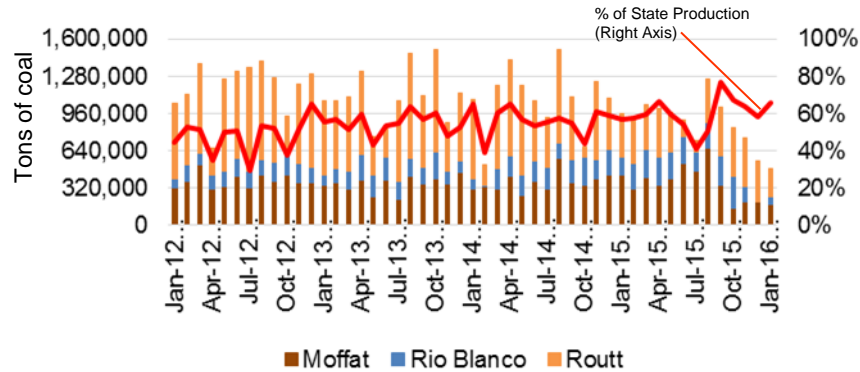
Period	Moffat	Rio Blanco	Routt
06/2015	Not avail.	Not avail.	Not avail.
07/2015	123	63	657
08/2015	Not avail.	Not avail.	Not avail.
09/2015	Not avail.	Not avail.	Not avail.
10/2015	Not avail.	Not avail.	Not avail.
11/2015	150	66	573
12/2015	Not avail.	Not avail.	Not avail.
01/2016	137	64	496
02/2016	150	70	529
03/2016	141	81	534

Source: Zillow

Foreclosures

There are no new foreclosures filed for any county in February 2016.

Coal Production

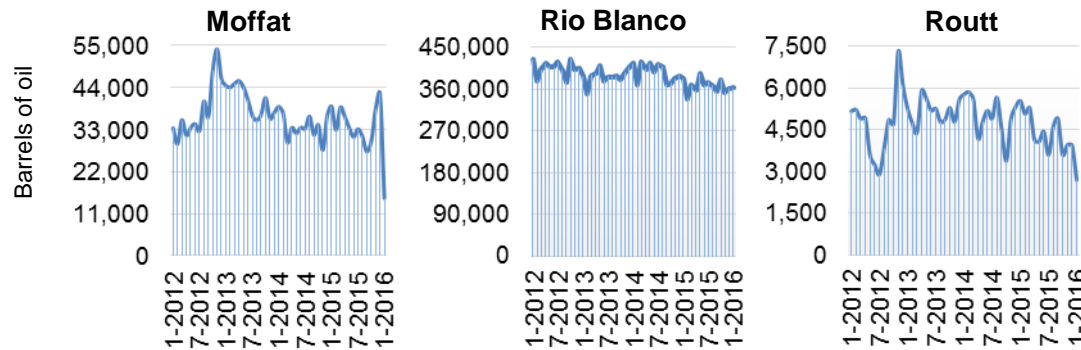


Monthly Coal Production for January 2016

County	Coal Production (Tons)	% of State Production for Jan. 2016	% Change from December 2015	% Change from Jan. 2015	% Change from 12-Month Average
Moffat	174,377	23.5%	-11.3%	-59.8%	-49.9%
Rio Blanco	68,566	9.2%	+100.0%	-53.4%	-63.8%
Routt	246,122	33.1%	-30.8%	-34.3%	-26.0%
Colorado	743,518	100%	-21.7%	-55.7%	-49.8%

Source: Colorado Division of Reclamation Mining & Safety

Oil Production

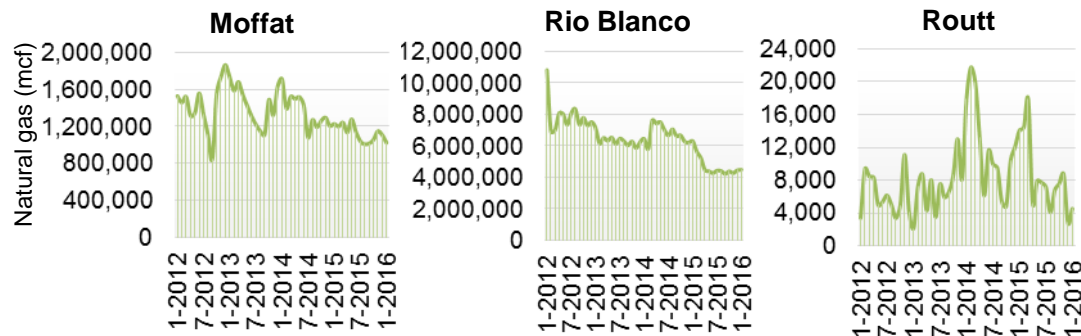


Monthly Oil Production for January 2016

County	Oil Production (Barrels)	% Change from December 2015	% Change from January 2015	% Change from 12-Month Average
Moffat	15,052	-64.5%	-61.5%	-3.7%
Rio Blanco	363,410	+0.3%	-4.9%	-7.1%
Routt	2,689	-31.8%	-51.5%	-51.5%

Source: Colorado Oil & Gas Conservation Commission

Gas Production

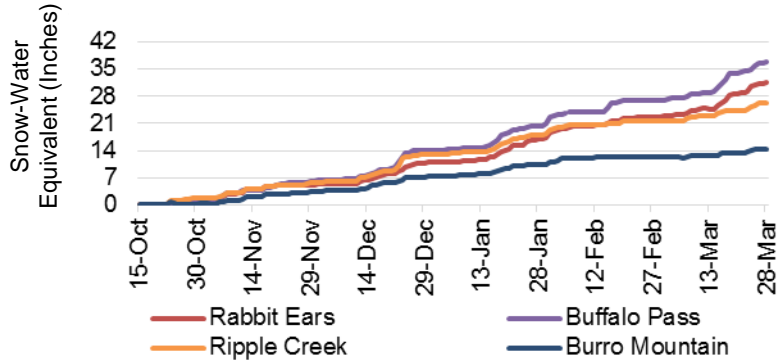


Monthly Natural Gas Production for Jan. 2016

County	Gas Production (mcf)	% Change from December 2015	% Change from January 2015	% Change from 12-Month Average
Moffat	1,021,824	-7.7%	-16.7%	-15.8%
Rio Blanco	4,487,444	+0.9%	-28.8%	-33.6%
Routt	4,546	+62.3%	-67.7%	-31.8%

Source: Colorado Oil & Gas Conservation Commission

Snow-Water

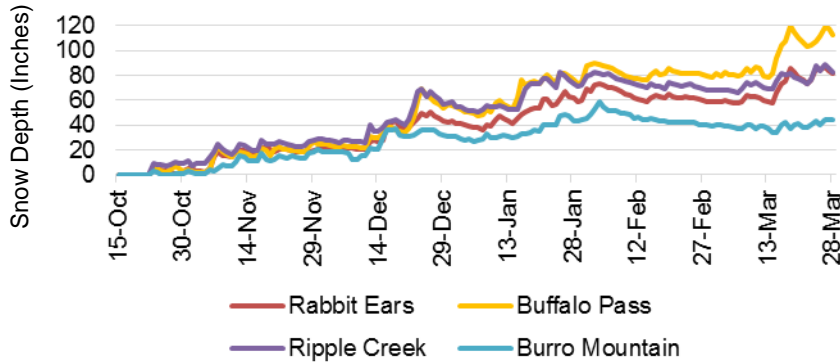


Snow-Water Equivalent at Rabbit Ears Pass (Station 709), Buffalo Pass (Station 825), Ripple Creek (Station 717), Burro Mountain (Station 378).

USDA Station	St. 709	St. 825	St. 717	St. 378
Measurement Date	03/28/16	03/28/16	03/28/16	03/28/16
Current Year (2016) Snow-Water Equivalent (in.)	31.6	36.8	26.3	14.3
Previous Year (2015) Snow-Water Equivalent (in.)	19.4	29.5	20.4	11.1
Snow-Water Equivalent % Average (2006-2016)	122.9%	96.4%	105.6%	103.3%
Average Snow Water Equivalent (2006-2016) (in.)	25.7	38.2	24.9	13.8

Source: USDA Natural Resources Conservation Service (NRCS) National Water & Climate Center

Snow Depth



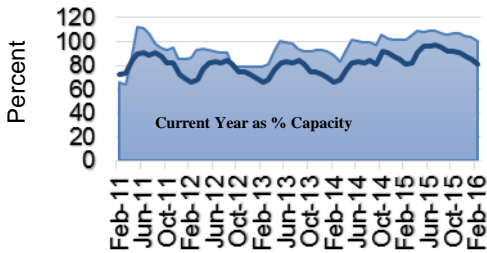
Snow Depth at Rabbit Ears Pass (Station 709), Buffalo Pass (Station 825), Ripple Creek (Station 717), Burro Mountain (Station 378).

USDA Station	St. 709*	St. 825	St. 717	St. 378
Measurement Date	03/28/16	03/28/16	03/28/16	03/28/16
Current Year (2016) Snow Depth (inches)	82.0	113.0	83.0	44.0
Previous Year (2015) Snow Depth (inches)	50.0	83.0	62.0	27.0
Snow Depth % Average (2006-2016)	123.3%	124.9%	134.4%	102.5%
Average Snow Depth (2006-2016) (inches)	66.5	90.5	61.7	42.9

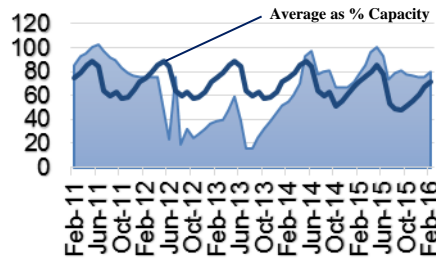
*Note: Rabbit Ears Pass (Station 709) snow depth data begins August 8, 2006.

Reservoir Levels

Stagecoach



Yamcolo



Stagecoach and Yamcolo Reservoir Levels

Reservoir	Stagecoach	Yamcolo
Month	February 2016	February 2016
February (2016) as % Capacity	100%	80%
Average as % Capacity	81%	71%
February (2016) as % Average	124%	113%
February (2015) as % Capacity	101%	78%

Source: USDA Natural Resources Conservation Service (NRCS) National Water & Climate Center