

Yampa-White River Region *FastFacts* • Key Takeaways



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Employment

Routt's unemployment average continues to remain at its lowest since 2008. Regionally, July unemployment has declined slightly from its seasonal peaks in May and June. Rio Blanco's employment stress is easing with the decrease of job shortages while Moffat and Routt experienced a slight shortage of workers in July.

Industry

March 2016 highest industry employment for Moffat occurred in *Retail Trade*. Rio Blanco's *Mining* industry continues to remain its principal employing industry, while *Accommodations and Food Services* employed the largest percentage of the Routt workforce.

Retail Sales

Regional February spending increased slightly from the previous year. Total sales in Routt increased 8.1% from February 2015 totals. However, both Rio Blanco and Moffat saw a drop in overall February spending between 2015 and 2016.

Real Estate

Median Rent continues to rise in Routt while temporarily stabilizing in Rio Blanco and Moffat. The average percentage of foreclosures has decreased slightly in Routt and Rio Blanco. However, Moffat experienced the beginning of a spike in foreclosures and had the state's highest number of foreclosures in July.

Energy

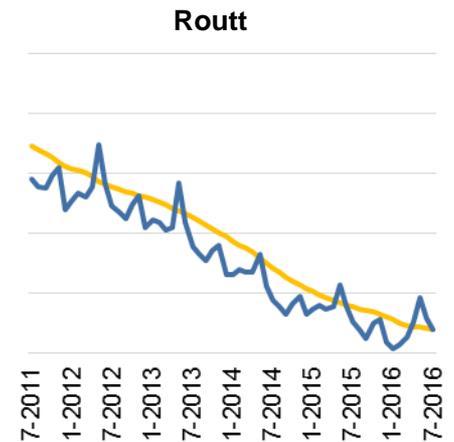
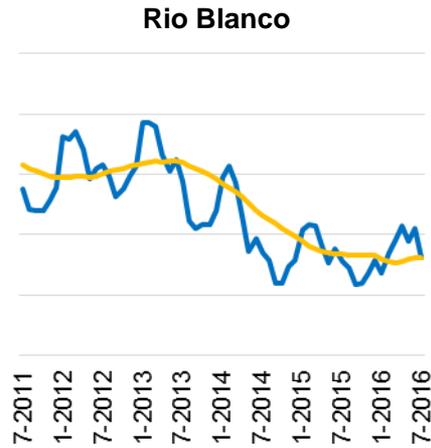
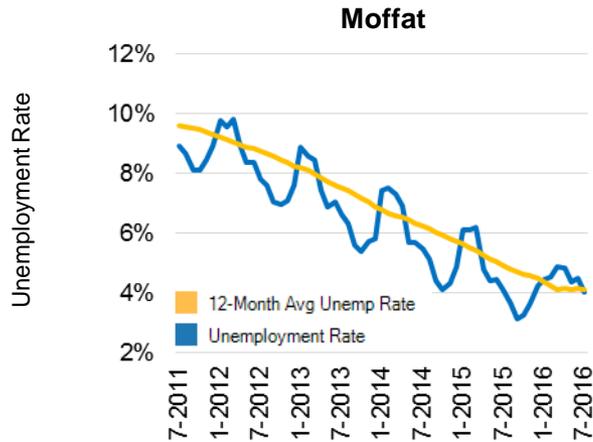
June year-to-date *Oil* production has continued to decline for both Rio Blanco and Routt counties. However, Moffat's *Oil* production continues to increase incrementally. *Gas* production totals declined for Moffat and Routt, with Rio Blanco experiencing a 78.4% increase in *Gas* production from the previous month.

Climate

Yamcolo Reservoir, at 49%, is at its lowest seasonal capacity since 2013. The White River near Meeker was at 73% of its 10-year average on August 29th. The Yampa River at Steamboat Springs was at 51% of its Average Daily Discharge – its lowest point of August 29th discharge since 2007.

September 2, 2016 Release

Employment



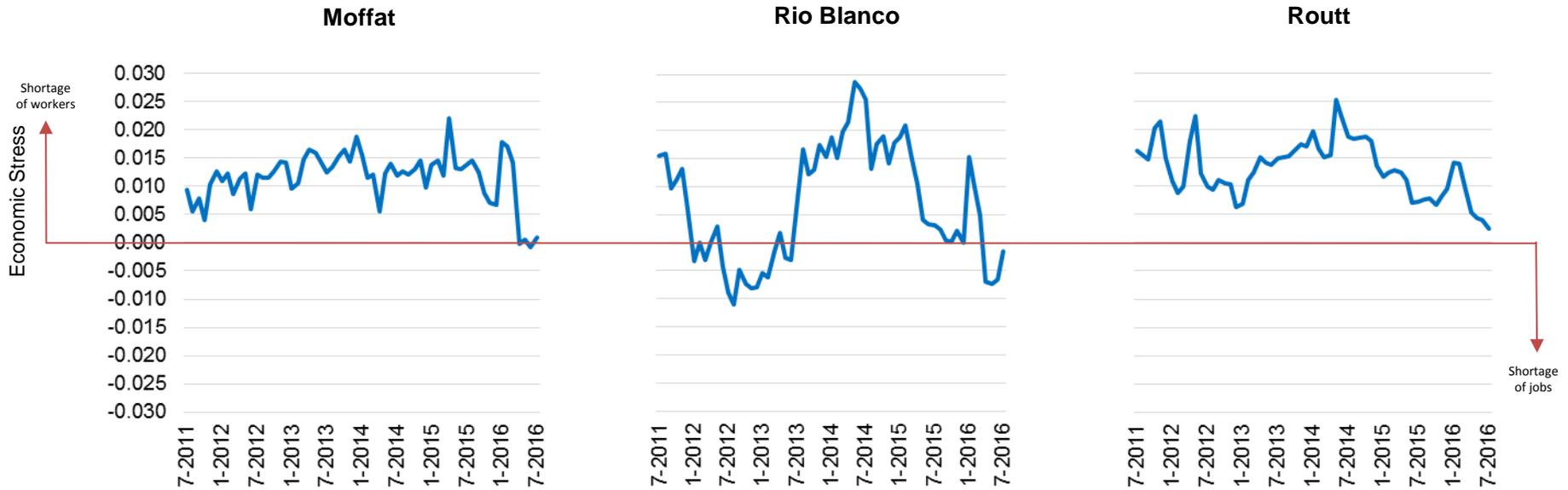
Moffat

Rio Blanco

Routt

Period	Employment	Unemployment	Rate	Employment	Unemployment	Rate	Employment	Unemployment	Rate
7-2015	6,837	294	4.1%	2,753	148	5.1%	14,117	443	3.0%
8-2015	6,710	255	3.7%	2,692	139	4.9%	13,869	398	2.8%
9-2015	6,705	218	3.1%	2,736	124	4.3%	13,213	339	2.5%
10-2015	6,861	230	3.2%	2,720	125	4.4%	13,131	407	3.0%
11-2015	6,882	259	3.6%	2,697	134	4.7%	13,130	422	3.1%
12-2015	7,104	315	4.2%	2,700	146	5.1%	14,928	365	2.4%
1-2016	7,058	330	4.5%	2,667	132	4.7%	15,373	341	2.2%
2-2016	7,010	332	4.5%	2,655	152	5.4%	15,327	359	2.3%
3-2016	6,964	356	4.9%	2,614	162	5.8%	14,963	386	2.5%
4-2016	6,842	346	4.8%	2,531	170	6.3%	13,908	435	3.0%
5-2016	6,692	306	4.4%	2,610	160	5.8%	12,994	524	3.9%
6-2016	6,904	326	4.5%	2,696	178	6.2%	14,023	459	3.2%
7-2016	6,805	286	4.0%	2,673	148	5.2%	14,384	415	2.8%

Economic Stress Indicator (ESI)



Economic Stress Indicator (ESI) = Year-over-year (2016 / 2015) Employed Workers Ratio – Year-over-year (2016 / 2015) Labor Force Ratio

Moffat July 2016 ESI = 0.995 – 0.994 = + 0.001

Rio Blanco July 2016 ESI = 0.971 – 0.972 = -- 0.001

Routt July 2016 ESI = 1.018 – 1.016 = + 0.002

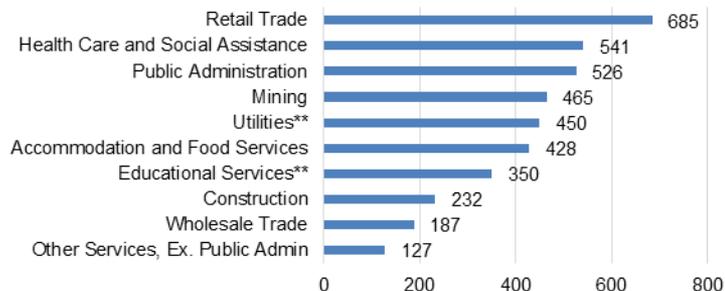
Note: Optimal balance (least amount of stress) between Employed Workers and Labor Force = 0.00. Too far above 0.00 can be an indicator of a shortage of workers and too far below 0.00 can indicate a shortage of jobs.

Period	Moffat		Rio Blanco		Routt	
	Employed Workers	Civilian Labor Force	Employed Workers	Civilian Labor Force	Employed Workers	Civilian Labor Force
7-2015	6,837	7,131	2,753	2,901	14,117	14,560
7-2016	6,805	7,091	2,673	2,821	14,384	14,799
Ratio	0.995	0.994	0.971	0.972	1.018	1.016

Industry Employment

Moffat

Top 10 Sectors by Total # Employed, March 2016



Moffat Employees and Wages for Top 3 Industry Sectors

Top 3 Sectors by Total # Employed, First Quarter 2016		Average Employees	Total Wages	Average Weekly Wage
Total All Industries		4,558	\$49,587,875	\$837
1	Retail Trade	686	\$4,663,745	\$523
2	Health Care and Social Assistance	556	\$6,397,498	\$885
3	Public Administration	519	\$5,791,916	\$858

Rio Blanco

Top 10 Sectors by Total # Employed, March 2016



Rio Blanco Employees and Wages for Top 3 Industry Sectors

Top 3 Sectors by Total # Employed, First Quarter 2016		Average Employees	Total Wages	Average Weekly Wage
Total All Industries		2,647	\$31,489,963	\$915
1	Mining	466	\$10,364,807	\$1,711
2	Public Administration	414	\$4,200,553	\$780
3	Educational Services	315	\$2,784,780	\$680

Routt

Top 10 Sectors by Total # Employed, March, 2016

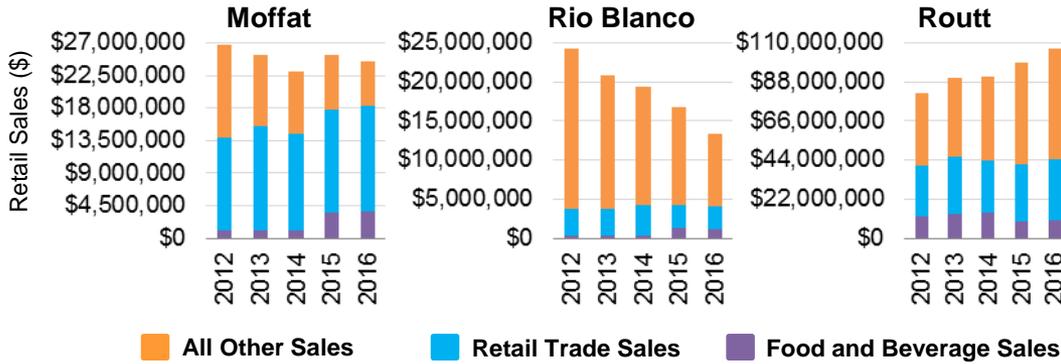


Routt Employees and Wages for Top 3 Industry Sectors

Top 3 Sectors by Total # Employed, First Quarter 2016		Average Employees	Total Wages	Average Weekly Wage
Total All Industries		15,458	\$159,924,283	\$796
1	Accommodation and Food Services	2,549	\$17,091,908	\$516
2	Arts, Entertainment and Recreation	2,050**	Confidential	Confidential
3	Retail Trade	1,732	\$12,837,899	\$570

** YVDP estimations of Confidentially reported industries.

February 2016 Total Retail Sales

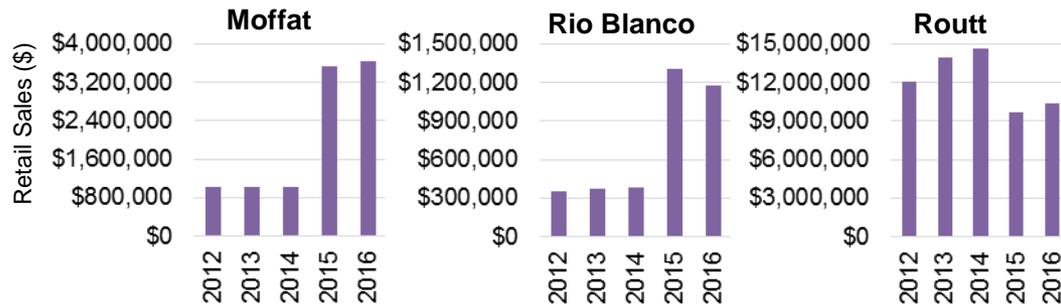


Monthly Sales Figures for Feb. 2016 (Million \$s)

County	Food and Beverage	Retail Trade*	All Other Sales**	Total Sales
Moffat	\$3.64	\$14.72	\$6.00	\$24.36
Rio Blanco	\$1.18	\$2.89	\$9.33	\$13.40
Routt	\$10.40	\$34.14	\$62.29	\$106.83
Combined	\$15.22	\$51.75	\$77.62	\$144.59

*Retail Trade includes: Motor Vehicle and Auto Parts, Furniture and Furnishings, Electronics and Appliances, Building, Materials/Nurseries, Food/Beverage Stores, Health and Personal Care, Gas Stations, Clothing and Accessories, Sporting/Hobby/Books/Music, General Merchandise/Warehouse, Misc. Store Retailers and Non-Store Retailers. **All Other Sales includes Lodging and Construction.

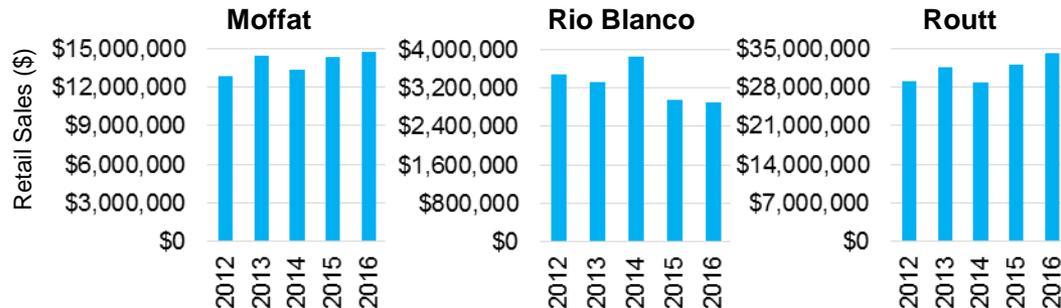
February 2016 Food and Beverage Sales



Food & Beverage Figures For Feb. 2016 (Million \$s)

County	2012	2013	2014	2015	2016
Moffat	\$1.02	\$1.01	\$1.01	\$3.52	\$3.64
Rio Blanco	\$0.35	\$0.37	\$0.38	\$1.31	\$1.18
Routt	\$12.03	\$13.94	\$14.64	\$9.64	\$10.40

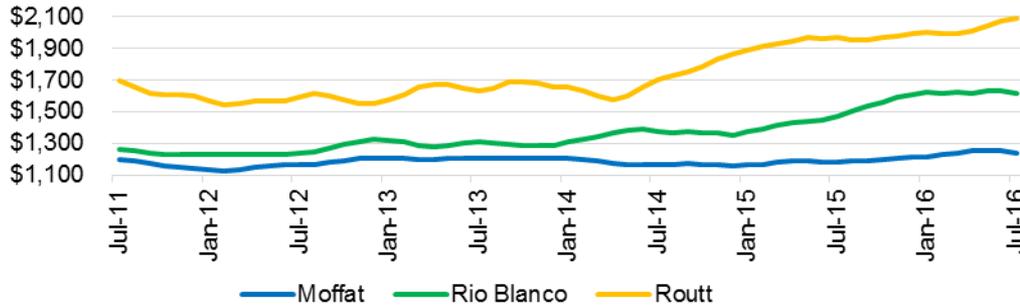
February 2016 Retail Trade Sales



Retail Sales Figures For Feb. 2016 (Million \$s)

County	2012	2013	2014	2015	2016
Moffat	\$12.83	\$14.46	\$13.38	\$14.32	\$14.72
Rio Blanco	\$3.49	\$3.32	\$3.85	\$2.94	\$2.89
Routt	\$29.17	\$31.70	\$28.81	\$32.18	\$34.14

Median Rent

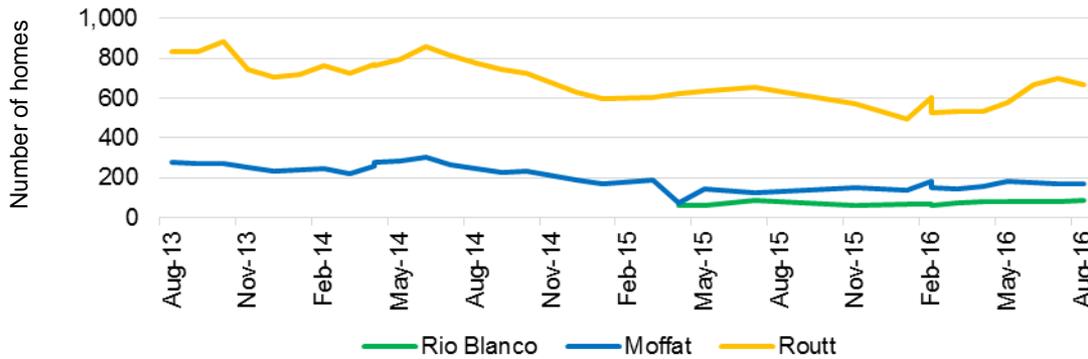


10/2015 - 07/2016 Median Rent Per Month

Period	Moffat	Rio Blanco	Routt
10/2015	\$ 1,198	\$ 1,564	\$ 1,971
11/2015	\$ 1,206	\$ 1,590	\$ 1,979
12/2015	\$ 1,211	\$ 1,611	\$ 1,996
01/2016	\$ 1,216	\$ 1,625	\$ 1,999
02/2016	\$ 1,227	\$ 1,619	\$ 1,996
03/2016	\$ 1,240	\$ 1,626	\$ 1,992
04/2016	\$ 1,254	\$ 1,616	\$ 2,012
05/2016	\$ 1,257	\$ 1,635	\$ 2,044
06/2016	\$ 1,252	\$ 1,629	\$ 2,078
07/2016	\$ 1,242	\$ 1,614	\$ 2,094

Source: Zillow

Homes For Sale

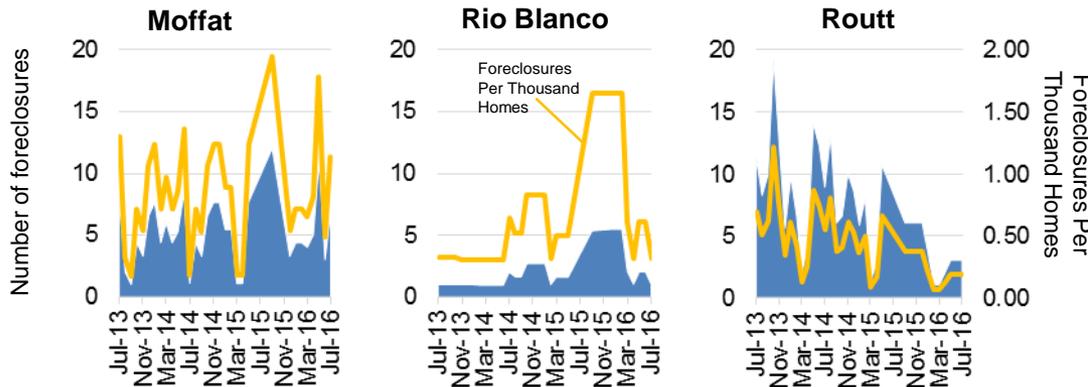


11/2015 - 08/2016 Homes For Sale (# of Homes)

Period	Moffat	Rio Blanco	Routt
11/2015	150	66	573
12/2015	Not avail.	Not avail.	Not avail.
01/2016	137	64	496
02/2016	150	70	529
03/2016	141	81	534
04/2016	158	80	536
05/2016	182	82	579
06/2016	177	80	669
07/2016	170	83	701
08/2016	168	76	665

Source: Zillow

Foreclosures

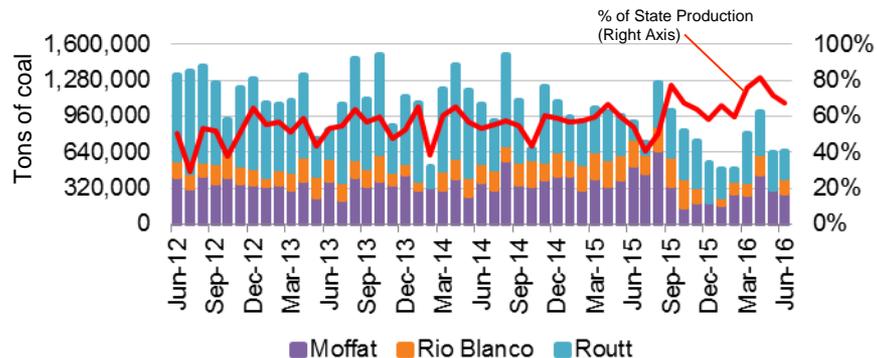


10/2015 - 07/2016 New Foreclosures Per 1,000 Homes

Period	Moffat	Rio Blanco	Routt
10/2015	Not available	Not available	Not available
11/2015	Not available	Not available	Not available
12/2015	0.53	Not available	0.37
01/2016	0.71	Not available	0.22
02/2016	0.71	Not available	0.06
03/2016	0.65	0.61	Not available
04/2016	0.81	0.31	0.12
05/2016	1.78	0.61	0.18
06/2016	0.49	0.61	0.18
07/2016	1.14	0.31	0.18

Source: RealtyTrac.com

Coal Production

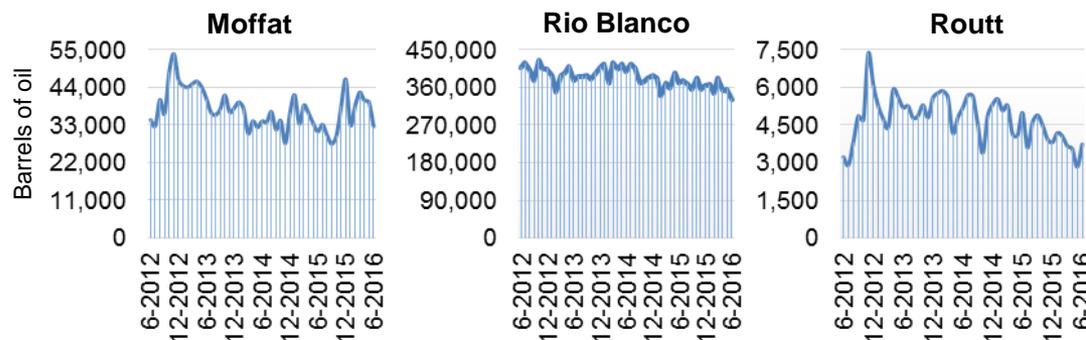


Monthly Coal Production for June 2016

County	Coal Production (Tons)	% of State Production for June 2016	% Change from May 2016	% Change from June 2015	% Change from 12-Month Average
Moffat	279,541	29.2%	-11.3%	-46.9%	-11.1%
Rio Blanco	131,475	13.7%	NA	-44.3%	-4.2%
Routt	234,488	24.5%	-28.6%	+63.9%	-25.9%
Colorado	957,846	100%	+6.3%	-42.8%	-21.6%

Source: Colorado Division of Reclamation Mining & Safety

Oil Production

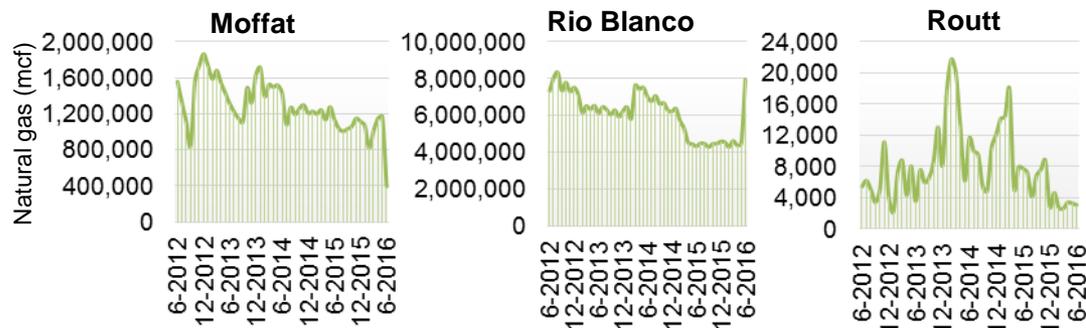


Monthly Oil Production for June 2016

County	Oil Production (Barrels)	% Change from May 2016	% Change from June 2015	% Change from 12-Month Average
Moffat	32,557	-18.0%	+4.8%	-9.4%
Rio Blanco	332,149	-6.9%	-10.0%	-8.0%
Routt	3,739	+31.9%	-25.0%	-5.4%

Source: Colorado Oil & Gas Conservation Commission

Gas Production

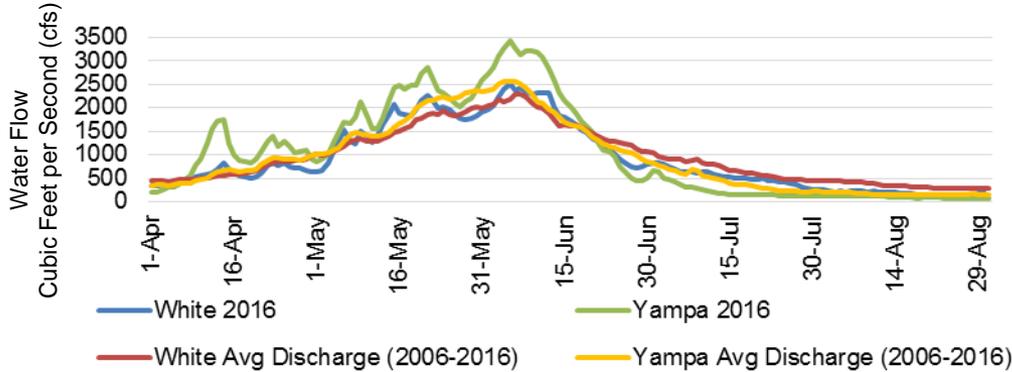


Monthly Natural Gas Production for June 2016

County	Gas Production (mcf)	% Change from May 2016	% Change from June 2015	% Change from 12-Month Average
Moffat	390,385	-66.6%	-65.8%	-61.0%
Rio Blanco	7,950,489	+78.4%	+84.1%	+67.7%
Routt	3,035	-6.9%	-60.6%	-35.8%

Source: Colorado Oil & Gas Conservation Commission

Streamflow



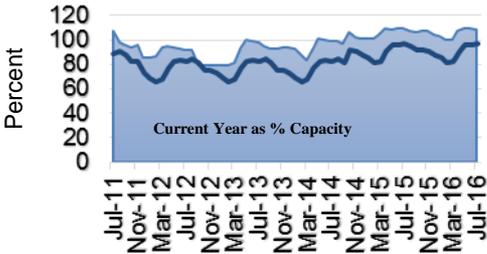
White River at Meeker and Yampa River at Steamboat Springs

River	White	Yampa
Measurement Date	08/29/16	08/29/16
Current Year (2016) Average Daily Discharge (cfs)	163	80
Previous Year (2015) Average Daily Discharge (cfs)	186	117
Average Daily Discharge % of Average (2006-2016)	59%	51%
Average Daily Discharge (2006-2016) (cfs)	279	160

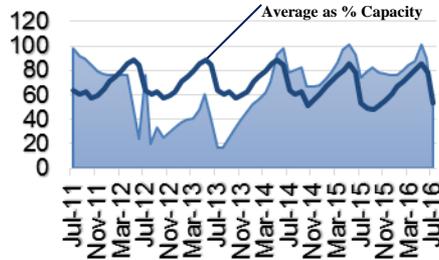
Source: USDA Natural Resources Conservation Service (NRCS) National Water & Climate Center

Reservoir Levels

Stagecoach



Yamcolo



Stagecoach and Yamcolo Reservoir Levels

Reservoir	Stagecoach	Yamcolo
Month	July 2016	July 2016
July (2016) as % Capacity **	108%	49%
Average as % Capacity	97%	53%
July (2016) as % Average **	111%	93%
July (2015) as % Capacity	109%	74%

Source: USDA Natural Resources Conservation Service (NRCS) National Water & Climate Center